



INTEGRATED CAPITAL SERVICES LIMITED  
Restructuring Advisory and Support

# RAAS Way

## About

### **Integrated Capital Services Limited**

- Restructuring Advisory and Support Services in domestic & international jurisdictions
- Established client relationships and ability to execute cross border assignments with access to top tier teams of International experts
- Seamless services with a high degree of efficiency

## Services

- Cost-effective solutions for struggling businesses and their stakeholders
- Value added services by experts to maximise benefits to stakeholders

## Expertise

Expert Advisory and consulting services for Turnaround & Restructuring, Business Combinations, Takeovers, Mergers, Demergers, Amalgamations, Accounting Services & Tax Consulting, Entry Strategy

ICSL is a limited liability Company and its shares are listed on the Bombay Stock Exchange, India

ICSL is managed by a team of professionally qualified Directors with experience in a wide range of industries & service areas

## Service Areas

### ***Restructuring & Insolvency***

- Asset utilisation & collateral assessments
- Capital structure analysis & recommendations
- Liquidity & cash flow analysis/management
- Valuation & solvency analysis
- Working capital management
- Independent business reviews
- Pre-lending reviews
- Formal insolvency proceedings
- Stakeholder representations

### ***Turnaround, Workout & Profit Improvement***

- Cost reduction & operating efficiencies
- Industry analysis & competitor benchmarking
- Performance & profitability improvement
- Turnaround plans & implementation
- Circle & square learning
- Interim management

### ***Forensic Investigation***

- Accounting & fraud investigations
- Expert witness engagements

### ***Risk Consulting***

- Risk Management
- Statutory Compliances

### ***Real Estate Consulting***

- Valuations
- Acquisition & disposals
- Value maximisation

### ***Entry Strategy***

### ***Tax Consulting***

- Domestic & international tax structuring
- Representation in tax assessments & appeals
- Direct & indirect taxation
- Tax audit & support services
- Domestic & international transfer pricing strategy

### **Sector Knowledge & Experience**

- Agriculture
- Aviation
- Construction
- Energy
- Food Manufacturing
- Manufacturing & Engineering
- Pharmaceuticals
- Real Estate
- Sport, Leisure & Hospitality
- Automotive
- Chemicals
- Education/Publishing
- Financial Services
- Healthcare
- Mining
- Professional Services
- Retail & Distribution
- Utilities

### **Why ICSL**

- Genuine group leader-led advice
- Focus on advisory & implementation services
- In-depth sector knowledge
- Global coverage combined with local knowledge
- Alliance firms are market leaders in their regions

## Founder Member



BTG Global Advisory is an international alliance of independent restructuring & financial advisory firms

Our core members who manage key assignments are:

- **Begbies Traynor Group** – UK, Ireland
- **Farber Financial Group** – Canada
- **GlassRatner Advisory & Capital Group LLC** – United States
- **Integrated Capital Services Limited** – India
- **PLUTA Rechtsanwalts GmbH** – Germany, Italy, Spain
- **Rodgers Reidy** – Australia, Hong Kong, Malaysia, Singapore, New Zealand
- **Zalis SAS** – France
- **KRyS Global** – Cayman Islands, BVI, Bahamas, Bermuda, Cyprus, Guernsey
- **Matuson Associates** – South Africa

A full global coverage is assured via a comprehensive network of associate members

The specialist services provided by BTGGA include, turnaround advisory & implementation, performance improvement consulting, loan workout, interim management, investment banking, forensic accounting, managed exit services & complex cross-border M&A transactions

RAAS



Member



**INSOL** International



**INSOL** India



**INTEGRATED CAPITAL SERVICES LIMITED**

**Restructuring Advisory and Support**

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